



WEEKLY AGRICULTURAL REPORT

JUNE 2, 2022



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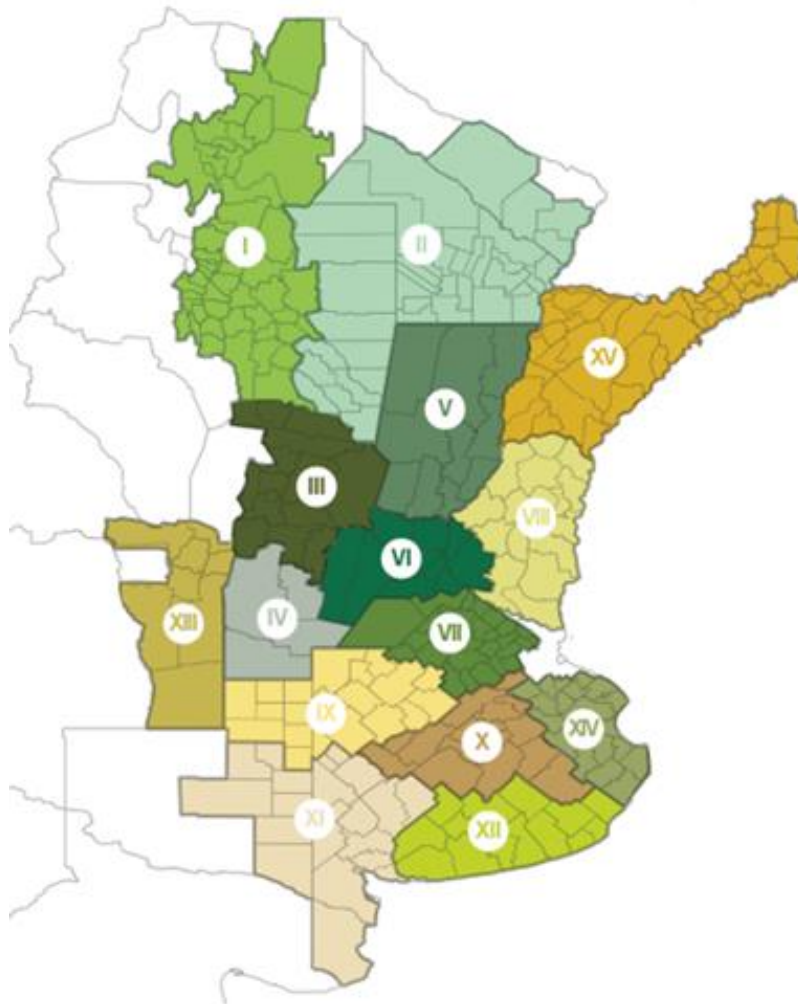
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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I - NWA (North-West Argentina)
 II - NEA (North-East Argentina)
 III - North-Central Córdoba
 IV - South Córdoba
 V - North-Central Santa Fe
 VI - North Belt
 VII - South Belt
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
 X - Central Buenos Aires
 XI - South-West de Buenos Aires - South La Pampa
 XII - South-East Buenos Aires
 XIII - San Luis
 XIV - Cuenca del Salado
 XV - Others

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: JUNE 2 TO 8, 2022:

TEMPERATURES BELOW NORMAL, FOLLOWED BY A MODERATE TEMPERATURE RISE, COUPLED WITH PRECIPITATIONS OVER THE NORTHEAST OF THE AG. REGION. SCARCE RAINFALLS OVER THE REST OF THE AREA WITH HEAVY SNOWFALL OVER THE ANDES MOUNTAIN RANGE.

The current perspective will begin with temperatures below normal due to the entry of a polar air mass. There will be chances of frosts over most of its extension. Tropical will return with little energy and will gradually spread over the agricultural area, but only the northeast of the agricultural area will receive enough moisture for precipitation to occur. Precipitation will remain scarce in most of the agricultural area, except for the northeast, which will receive moderate to abundant records. Most of the Andes Mountain range will experience heavy snowfalls.



WHEAT

The lack of rainfalls over the entire national agricultural area has affected the planting progress in the northwest of the country. In these areas, most of the work takes place between the second fortnight of May and the first of June. However, the lack of surface moisture and the absence of short-term forecasts impact our initial planting proposal. Our new planting projection is down 100 thousand hectares. To date, the cereal is 13.9% planted out of the 6.5MHa currently projected. The YoY progress is -3.2 percentage points, and -4.4 points compared to the historical average.

SOYBEAN

Yields above those initially projected in the center and north of the agricultural area allow us to raise our production estimate to 43.3 MTn. To date, the oil crop is 94.3% collected. Current production stands at 41.7 MTn with a national average yield of 2.84 Tn/Ha. Harvest is complete in the south of Córdoba while rainfalls slowed down the progress of the harvesters in the east-center of Entre Ríos and the southeast of Buenos Aires. Less than 900.000Ha remain to be harvested. The north of the agricultural area accounts for 33% of the unharvested area.

CORN

Since our previous report, the harvest of the cereal has shown moderate progress in the center of the national agricultural area. Fieldwork concentrated on plots with adequate grain moisture levels. To date, corn is 32% collected. The weekly progress stands at 1.9 pp. The national average yield is estimated at 6.86 Tn/Ha. Under this scenario, we maintain our production projection for the 2021/22 campaign at 49 MTn.



Annex



SOYBEAN

2021/22 Season

Data to: June 01, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	1.130.000	35.735	1.094.265	87,5	957.735	21,6	2.066.906
II	NEA	1.587.720	70.121	1.517.599	89,6	1.359.140	29,0	3.944.788
III	NCnt Cba	1.694.590	66.592	1.627.998	100,0	1.627.998	25,9	4.221.065
IV	S Cba	1.660.630	60.325	1.600.305	100,0	1.600.305	31,3	5.009.268
V	NCnt SFe	1.034.890	53.440	981.450	93,8	920.728	29,7	2.733.070
VI	North Belt	2.083.000	88.211	1.994.789	100,0	1.994.789	29,5	5.890.026
VII	South Belt	2.205.000	91.400	2.113.600	100,0	2.113.600	32,4	6.854.672
VIII	ECnt ER	1.017.000	59.443	957.557	90,4	865.634	24,3	2.104.386
IX	N LP-W BA	1.850.000	107.840	1.742.160	98,4	1.714.902	31,9	5.476.462
X	Cnt BA	690.000	32.513	657.488	85,9	564.741	25,6	1.447.638
XI	SW BA-S LP	365.000	24.475	340.525	79,5	270.588	15,0	405.525
XII	SE BA	510.000	12.885	497.115	55,8	277.427	20,0	555.696
XIII	SL	232.000	11.720	220.280	100,0	220.280	25,0	551.705
XIV	Cuenca Sal	162.170	6.015	156.155	84,3	131.667	24,3	319.511
XV	Others	78.000	2.862	75.138	97,1	72.935	14,0	102.107
TOTAL		16.300.000	723.576	15.576.424	94,3	14.692.467	28,4	41.682.825

CORN

2021/22 Season

Data to: June 01, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	450.000	1.200	448.800	4,0	17.952	71,0	127.456
II	NEA	775.000	1.800	773.200	3,8	29.382	70,0	205.671
III	NCnt Cba	1.060.000	6.950	1.053.050	17,1	179.693	61,7	1.108.592
IV	S Cba	915.000	7.440	907.560	15,2	137.520	72,8	1.001.342
V	NCnt SFe	280.000	4.300	275.700	33,0	90.900	45,3	411.983
VI	North Belt	712.000	24.050	687.950	85,3	586.478	71,7	4.204.991
VII	South Belt	555.000	19.920	535.080	86,5	462.982	66,9	3.095.450
VIII	ECnt ER	363.000	5.950	357.050	40,5	144.605	39,4	569.970
IX	N LP-W BA	800.000	10.150	789.850	37,2	293.584	86,6	2.543.192
X	Cnt BA	390.000	5.600	384.400	33,6	129.344	78,4	1.014.250
XI	SW BA-S LP	190.000	3.555	186.445	35,2	65.556	66,6	436.415
XII	SE BA	285.000	3.465	281.535	19,9	56.153	65,1	365.428
XIII	SL	350.000	910	349.090	14,7	51.258	63,7	326.689
XIV	Cuenca Sal	137.000	2.250	134.750	35,3	47.520	76,6	363.838
XV	Others	38.000	380	37.620	38,0	14.296	42,3	60.539
TOTAL		7.300.000	97.920	7.202.080	32,0	2.307.222	68,6	15.835.807